

# The Charter for Access to Research Infrastructures

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### **Policy Context**

- Access to RI identified as one of the building blocks for the implementation of the ERA
- 2012 ERA Communication launched the process to develop a Charter of Access setting out common standards and harmonised access rules and conditions for the use by researchers of RI across ERA
- 2012 Council Conclusions welcomed the ERA Communication "as a basis for a strengthening partnership in the field of research infrastructures"



### **Challenges**

- Not all RI have a defined Access policy
- Fragmentation and diversification of Access policies
- Lack of common understanding
- Lack of transparency

procedural barriers that prevent the best research teams from being able to access the best Research Infrastructures wherever these may be located



### **Charter Development**





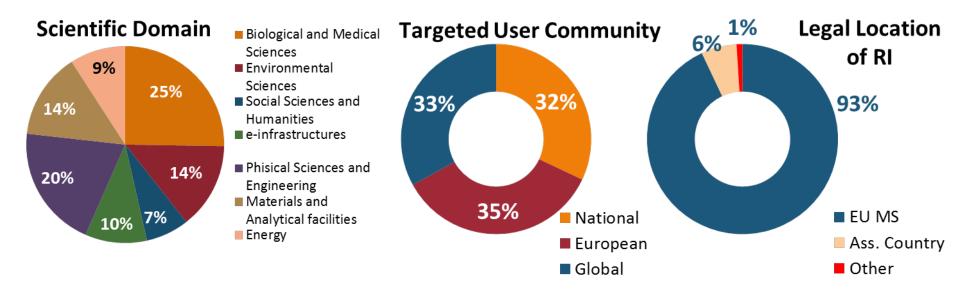
#### **Consultation**

4 Sections

- **Entity Identification** 
  - Derive trends from the responses
  - **Current formulation of the Charter** 2
    - Highlighting main issues in previous version of the Charter
  - Open Innovation, Open Science, and Open to the World
    - Analyse inputs related to new policy priorities
- **Open Questions** 4
  - Research Infrastructures (RIs) can identify specific needs or other requirements related to Charter
- The presentation shall neither be binding nor construed as constituting commitment by the European Commission



#### **Charter Consultation 2015**



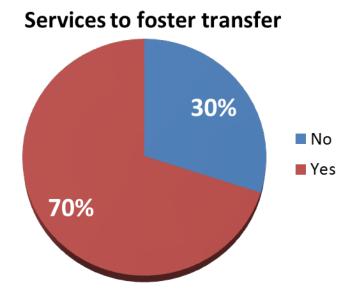
- Confirmed initial situation
- Confirmed usefulness of Charter
- Highlighted a number of new dimensions to be addressed

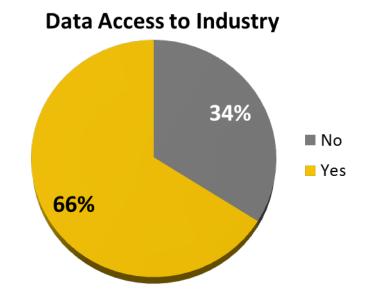
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### **Charter Consultation – Open Innovation**



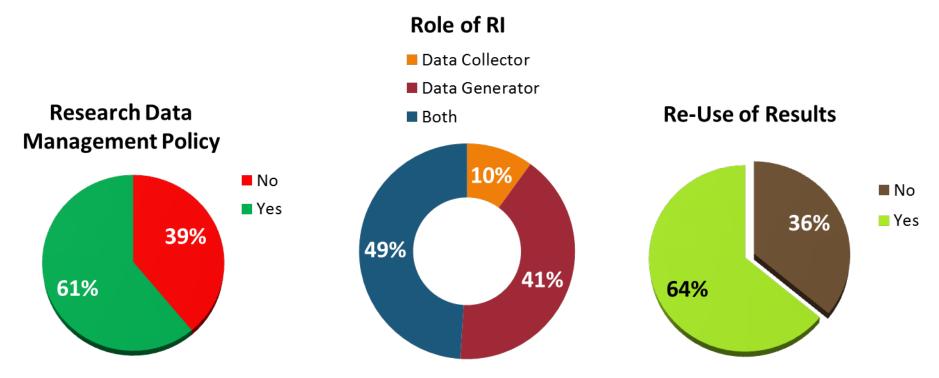




- Innovation Potential of RIs appears to be underexploited
- 30% don't have measures to foster knowledge transfer



### **Charter Consultation – Open Science**



- Only 61% have in place a data management policy
- Only minority declares to have anything more than data

storage/archive capacity
The presentation shall neither be binding nor construed as constituting commitment by the European Commission



#### Final version: further emphasis

- international mobility of researchers;
- Research Data Management related services and the requirement for Data Management Plans;
- the role of RI in the innovation process;
- research integrity and equal opportunities;
- quality assurance mechanisms to promote optimal level of services offered by the RI.





#### **European Charter for Access** to Research Infrastructures

Principles and Guidelines for Access and Related Services

Research and Innovation

#### The Charter

"sets out non-regulatory principles and guidelines to be used as a reference when defining Access policies for Research Infrastructures and related services"

> Charter for Access to Research Infrastructures. Section 1 - Purpose



### **Key features**

- Applicable to all typologies of Research Infrastructures
- Promotes Common terminology
- Promotes Transparency
- Enables harmonisation of standards for Access Policies
- Recognises Access for:
  - Research
  - Education and training
  - Doctoral preparation
- Living document
- Offered to wider international context (OECD-GSF/GSO...)



### **Way Ahead**

- Charter published on line
  - https://ec.europa.eu/research/infrastructures/index\_en.cfm?pg=access\_ri
- Charter disseminated as widely as possible
- > MS and all Stakeholders promote implementation
- regular update of the document through a combined bottomup and top-down reviewing process



### **Credits: the Drafting group**

- European Commission
- > ESFRI
- e-IRG
- EARTO (European Association of Research and Technology organisations)
- LERU (League of European Research Universities)
- CESAER (Conference of European Schools for Advanced Engineering Education and Research)
- EUA (European University Association)
- NordForsk (Nordic Research cooperation)
- Science Europe





## Thank you for your Attention!

https://ec.europa.eu/research/infrastructures/index\_en.cfm?pg=access\_ri