



# **EXCHANGE OF EXPERIENCE WORKSHOP**

## **Vienna, 12 September 2018**

### **Preparatory Phase Funding under Horizon 2020**

**Harry Tuinder**  
Research Infrastructure Unit  
DG Research, Science & Innovation  
European Commission



## **Topic INFRADEV-02-2019-2020 (CSA)**

- **Preparatory Phase: Coordination & Support Action**
- **Total budget: 20 MEUR**
- **Support: Up to 4 MEUR**
- **Opening: 14 November 2018 – Deadline 20 March 2019**
- **Eligible: RIs which enter the active project list of the ESFRI roadmap in 2018**
- **Proposal consortia should involve all stakeholder necessary to:**
  - **move the project forward**
  - **take the decisions, and to make the financial commitments, before construction can start**

## Topic INFRADEV-02-2019-2020 (CSA)

- **Complete final technical design underlying cost baseline and detailed financial planning**
- **Budget estimates necessary for funding agencies to establish their own medium- and long-term financial planning**
- **legal and financial agreements (including site, governance, internal rules, financing) finalised (e.g., through a Memorandum of Understanding)**
- **IMPACT: Funding bodies are able to take funding decisions and to conclude legal agreements necessary for the construction of new research infrastructures**



## Topic INFRADEV-02-2019-2020 (RIA)

- ***Support to Early Phase*** for research infrastructure initiatives in high strategic potential areas of research identified in the ESFRI Roadmap 2018 (*Research and Innovation Actions*)
- **Total budget: 4 MEUR**
- **Support: Up to 2 MEUR**
- **Opening: 14 November 2018 – Deadline 20 March 2019**
- **Eligible: RI initiatives identified in the 2018 ESFRI Strategy Report in areas demonstrating particular high strategic potential for the European Research Area; the area of religious studies and that of digital services for open science, as described in a dedicated page in the Landscape Analysis.**



## Topic INFRADEV-02-2019-2020 (RIA)

- **scientific, technical and conceptual work e.g.:**
  - **drafting of architecture and engineering plans for the construction**
  - **plans to coherently integrate the new infrastructure into the European landscape of related facilities**
  - **estimated budget for construction and operation**
  - **plans for an international governance structure**
  - **planning of research services to be provided at international level**
  - **User strategy and access policy**
  - **Specification of ICT and e-Infrastructure needs**
  - **procedure and criteria to choose the infrastructure headquarters**
  
- **IMPACT: Policy bodies at national, European and international level have a sound decision basis to establish long-range plans and roadmaps for new RI of pan-European or global interest. New research initiatives are further developed and brought to maturity**



## POINTS OF ATTENTION

- **Evaluation of Proposals equal as in other H2020 RI calls**
- **Strong involvement Commission, ESFRI and other relevant stakeholders in monitoring progress and in supporting when necessary projects to overcome obstacles**
- **Emphasis on deliverables in time and quality that will allow the projects move forward to construction or to an increased maturity of proposal suitable for being included in the ESFRI Roadmap**
- **PP should also include plans for a transition phase (including formal basis and estimated budgets) between end of PP and establishment of RI**