



European Strategy Forum  
on Research Infrastructures

# Introduction to Session «ESFRI Framework for Monitoring of Infrastructure Performance»

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ESFRI Workshop on the Future of Research Infrastructures in the European Research Area

Peter Wenzel-Constabel

# ESFRI Monitoring Framework

29 May 2018: the Competitiveness Council adopted conclusions on Accelerating knowledge circulation in the EU which:

*“...; INVITES Member States and the Commission within the framework of ESFRI to develop a common approach for monitoring of their (RIs) performance and INVITES the Pan-European Research Infrastructures, on a voluntary basis, to include it in their governance and explore options to support this through the use of Key Performance Indicators”.*

19/20 November 2018: ESFRI Monitoring Workshop in Milan, ESFRI establishes the Working Group on Monitoring

# ESFRI Monitoring Framework

## Deliverables of the Working Group

1. A concept of a common approach for the monitoring of RI performance, including the periodic review of ESFRI Landmarks,
2. A matrix with a core set of KPIs that could be applied across the different RIs,
3. Rationale for the development and optimization of KPIs for specific Research Infrastructures.
4. Recommendations aimed to facilitate the inclusion of the monitoring of RI performance, also by using adapted Key Performance Indicators, in the governance of RIs.

# Purpose of the Session today

The Working Group delivered a draft report. You received a short version for this workshop.

KPIs are not included in this version. They were discussed at the Stakeholder Workshop in Brussels on 3<sup>rd</sup> July 2019 and should not be the focus of our discussion today.

**Today's session is dedicated to your feedback and ideas on the basic structure of the Working Group's approach.**

The Report will be finalized by the Working Group after this workshop and be presented to the ESFRI Forum in December 2019.

# The Speakers

14:30 – 15:00

Presentations

Jana Kolar

Ute Gunsenheimer

Werner L. Kutsch

15:00 – 15:45

Round Table Discussions

15:45 – 16:05

Short Reports from the Tables

Max. 2 minutes each table

Focus on two main findings – what is new, what is unexpected

16:05 – 16:15

Wrap up

# The Questions for the Table Discussions

1. What roles do you see for the ESFRI RIs, national funders and ESFRI (Strategic Working Groups, EB, Forum) in the **dialogue process** on the definition of specific objectives and indicators and in the further **process of implementation** and "monitoring the monitoring system"?
2. What do you regard as the **main obstacles** in implementing such an approach, are there major obstacles for the acceptance of such an approach by the RIs?
3. Are there **any recommendations missing** that would increase usefulness and acceptance of such an approach; taking into account the diversity of RIs?



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**Thank you**

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