



European Strategy Forum
on Research Infrastructures

Implementation of the Monitoring of ESFRI Landmarks

ESFRI Kick-off Workshop on the Monitoring of Landmarks

16 September 2022

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WHO is involved in the MONITORING PROCESS

- Monitoring Committee – overall responsible for Monitoring process
 - All Chairs of SWG, IG and DIGIT
 - Members of EB/delegates ESFRI
 - EC representative
- Monitoring Panels – for each Landmark one Panel
 - Members of SWG/DIGIT (3-4) and IG (1-2)
 - External experts (2-3)
 - Each Panel has a Chair (from the members of the Panel)

STEPS in the PROCESS (1)

- Monitoring Panels and Landmarks
 - Landmark informed about names of Panel members and external experts
 - Agree with Landmark on the KPIs used (own, ESFRI, RACER criteria; see guide)
 - Agree with Landmark on the list of documents (e.g., strategic plans, research agendas, annual reports, catalogues of services)
 - Agree with Landmark on the individual timeline
 - Submission by Landmark of questionnaire, KPI data and other agreed documents into MOS+
 - Information send to Panels and to external experts

STEPS in the PROCESS (2)

- Monitoring Panels
 - Initial analysis of the documents and agreement on follow-up questions
 - Organisation of hearings and/or site visits
 - Preparation of a draft monitoring report
 - Send draft report for actual check to the concerned Landmark
 - Preparation of the final monitoring report for each Landmark to the Monitoring Committee
 - Preparation of the final report from the first Landmark monitoring cycle 2022-2024, for approval of the Forum

IN ADDITION to the PROCESS

- Rules of Conflict of Interest are applied for each member and external expert of a Panel:
 - No members that are directly engaged
 - No members of a country leading the Landmark that is monitored
- Confidentiality for all information beyond that in the monitoring report
- Members of the Monitoring Committee do not take part in the monitoring itself, but may be present as observer or facilitate meetings
- ESFRI MOS platform is used for sending in the questionnaire and data on the KPIs
- Use the ESFRI Monitoring Guide as reference

TIMELINE

- Sept/Oct 2022: Establishment of Monitoring Panels and external experts: Confidentiality for all information beyond that in the monitoring report
- Oct 2022: Panels and Landmarks agree on KPIs. documents and timeline
- Nov 2022: MOS+ open
- End of January 2023: Submission of documents by Landmark
- March 2023: Panels analyse material incl. reports external experts
- 1-30 April 2023: Hearings and site visits
- 15 May 2023: Draft reports by Panels
- 22 May 2023: Factual check by Landmarks of reports
- 31 May -20 June 2023: Final reports by Panels and review by Monitoring Committee
- 15 July 2023: Approval by Forum
- 15 Sept 2023: Lessons learned from first batch

FIRST BATCH 2023

Domain	Name	Roadmap	Landmark	Operation start
SCI	ESS ERIC	2006	2016	2013
SCI	CLARIN ERIC	2006	2016	2012
ENV	ICOS ERIC	2006	2016	2016
ENV	EURO-ARGO ERIC	2006	2016	2014
H&F	BBMRI ERIC	2006	2016	2014
H&F	ECRIN ERIC	2006	2016	2014
H&F	EATRIS ERIC	2006	2016	2013
H&F	ELIXIR	2006	2016	2014
ENE	ECCSEL ERIC	2008	2018	2016
DIGIT	PRACE	2006	2016	2010
PSE	ESRF EBS	2006	2016	2020
PSE	SPIRAL2	2008	2016	2019



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Thank you

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