



European Strategy Forum  
on Research Infrastructures

# ESFRI RI monitoring framework

---

ESFRI Workshop on the Future of Research Infrastructures in the European Research Area

Jana Kolar

# Proposed monitoring approach I

- **Proposed set of 21 KPIs, context & narratives**
  - KPIs are not be used for comparison across RIs
  - KPIs to follow objectives
  - Not all of KPIs are equally relevant for all RIs, some adaptations may be also be needed
  - Some KPIs can currently not be reported by some RIs (tools needed)
- **Tailored adoption and possible modification** of KPIs, involving relevant stakeholders
  - RIs
  - ESFRI, particularly its SWGs and the experts from the ESFRI Working group
  - National funders

# Proposed monitoring approach II

- **Collection of data by RIs** from the beginning of **2021**
- The RIs are asked **to present the data** of their KPI to ESFRI during the **periodic review**
- **An ongoing need** to support the **implementation (an ESFRI Committee)**
  - of a monitoring process,
  - sharing best practice and lessons learned in refining KPIs & new KPIs,
  - tools for data capture
- **RIs beyond ESFRI** are invited to consider using the proposed KPIs

# The Questions for the Table Discussions

1. What roles do you see for the ESFRI RIs, national funders and ESFRI (Strategic Working Groups, EB, Forum) in the **dialogue process** on the definition of specific objectives and indicators and in the further **process of implementation** and "monitoring the monitoring system"?
2. What do you regard as the **main obstacles** in implementing such an approach, are there major obstacles for the acceptance of such an approach by the RIs?
3. Are there **any recommendations missing** that would increase usefulness and acceptance of such an approach; taking into account the diversity of RIs?



European Strategy Forum  
on Research Infrastructures

**Thank you**

---