ESFRI RI monitoring framework

ESFRI Workshop on the Future of Research Infrastructures in the European Research Area

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Proposed monitoring approach I

- Proposed set of 21 KPIs, context & narratives
  - KPIs are not be used for comparison across RIs
  - KPIs to follow objectives
  - Not all of KPIs are equally relevant for all RIs, some adaptations may be also be needed
  - Some KPIs can currently not be reported by some RIs (tools needed)

- Tailored adoption and possible modification of KPIs, involving relevant stakeholders
  - RIs
  - ESFRI, particularly its SWGs and the experts from the ESFRI Working group
  - National funders
Proposed monitoring approach II

- Collection of data by RIs from the beginning of 2021
- The RIs are asked to present the data of their KPI to ESFRI during the periodic review
- An ongoing need to support the implementation (an ESFRI Committee):
  - of a monitoring process,
  - sharing best practice and lessons learned in refining KPIs & new KPIs,
  - tools for data capture
- RIs beyond ESFRI are invited to consider using the proposed KPIs
The Questions for the Table Discussions

1. What roles do you see for the ESFRI RIs, national funders and ESFRI (Strategic Working Groups, EB, Forum) in the dialogue process on the definition of specific objectives and indicators and in the further process of implementation and "monitoring the monitoring system"?

2. What do you regard as the main obstacles in implementing such an approach, are there major obstacles for the acceptance of such an approach by the RIs?

3. Are there any recommendations missing that would increase usefulness and acceptance of such an approach; taking into account the diversity of RIs?
Thank you